## GPO's Library Technical Services Update - Transcript

Please stand by for realtime captions.

Hello everyone, this is Jamie. We will get started in about two minutes.

Hello everyone, and welcome to the library technical services update. And before we get started, I have a few housekeeping reminders. Please use checkbox for questions, questions and technical issues or to keep track of our questions and addresses at the end of the presentation.

We are recording the conference and all registrants will receive a link to the recording after the event

Please join me in welcoming our presenters today, Fang, Abby, Stephen, Oksana and Donna.

And I handed over the session.

Thank you Jamie. Good afternoon everyone. Welcome to DTO's library technical services update session. I am Fang Gao, chief of LTS. Yesterday at the center of this, I reported LTS activities and impressive calla cataloging [Indiscernible] we haven't that because of a time and I was unable to provide details. But we have activities and projects that we would like to share with you. So today, in this session, we will find our cover these topics.

To start, Abby McDermott, arc election management library will talk about GTL collection development and management activity. Following Abby, our supervisory librarians, Stephen Kharfen will cover the API process . All library of Congress, fugitive publications review, serial said projects and GPO records with updated PURLS.

In the library will share with you GPO's preparation for new IDA.

Last but not least, Donna Kramer, also supervisor library and will present on GPO cataloging guideline updates. So now I would turn it over to Abby.

Okay thank you, Fang, good afternoon everyone, I hope you can hear me. Looks like you can.

My name is Abby McDermott, and I serve as collection management library and in the library technical services here at GPO.

Collection development activities at GPO are led by myself my counter partner, in consultation with the collection development working group. The collection development working group has cross organizational membership, covering the areas of technical services, preservation,

partnership, federal depository support services, and the office of program strategy and technology.

As collection development and management library and, Megan and I engage in extensive outreach to the federal agency publishing officials, to ensure awareness of GPO's information dissemination program. Mandated by US code title 44. Including the federal depository library program. And the cataloging and indexing program.

Also work to discover supplier and access to historic publications which we defined as the public information products that are not discoverable for GPO's catalog of US government publication. Pretty BGP -- for GGP.

While the concept of a national collection of federal government information is relatively new, it is built upon federal depository program itself. So what is a national collection of US government public information? Is the geographically dispersed selection of the corporate the federal government public information, accessible to the public at no cost. The development, maintenance and preservation of the national collection is critical to providing free, radiant public permanent access to information now and for future generations.

The scope of the national collection is all public information product of the US government regardless of format produced by federal employees, or pay for with federal funds.

This a classified materials and materials for private considerations have expired are also included.

The tangible national election resides a network of federal depository library and service for all of the materials distributed in print or other visible format, throughout the history of the federal depository library program.

Our shared national collection.

The digital national collection or GPO is curated the collection of federal government information, including publication adjusted into June five.

Neglected digital format into govinfo or hosting digital content in their own repository.

Collection development and management activities support both the canceled and digital national collection, as well as the work of the cataloging and indexing program. To develop a company heads of national bibliography of US government public information. Through the catalog of US government publication within GCP.

You can now find the definition of the national collection on SDLC.gov Mike F DLP.gov. Megan and I working to edge information to national collection to the the FKLP.gov will patriot

But for now would like to say that all the repository libraries are already making it incredibly valuable contribution to the national collection by participating in the FDLP.

There may posters in the poster gallery.

-- There are many posters in the collection at the poster gallery.

I have reached out to the coordinator's up reservation coordinators at the FDLP and we realize this is a challenging time in many institutions are facing difficult decisions about budget, staffing and services. In some cases, repositories are finding they have to extensively we or limit their principal collections. In this case I am hoping to work with local regional depository coordinators including our reservation Stewart.

Ashley has posted a link in the chat to our preservation steward now.

Along with a number of other links.

I'm sorry, GPO is also interested in [Audio cutting out] I'm corporate metadata projects to add reference to GCP on the location of cell. They can report to DPS by asking GPO to category, digital location, but if you would like to discuss the potential collaborating cataloging collaboration, please reach out to me so I can discuss the goals with you consider them in the context of all ongoing GPO box of priorities. This past June, the superintendent of documents issued a new depository guidance document, SOD-DG be-2020 test one.

From the library set aside to use the FLP. I'm currently reading the are leading the implementation team which include subject matter experts from across our units, and is charged with developing the necessary processes and workflows to support SOD EGD 2021.

This is to ensure public [Indiscernible] are offered nationally to all remaining depositories. And the GPO to support digitization access and preservation goals whenever possible.

While we're making a decision here between collection development and management activity, Megan and I both work to support GPO collection development goals. In conjunction with the implementation of sales force, GPO's new interface, Megan has been focusing on the outreach to update and vacation material for federal agency audiences. The new app GPO has streamlined the agency process, making it easier for federal agencies to fulfill their title 44 mandates to furnish publications to the SDLC. -- To the FDLP.

We also have information in govinfo. Priorities are outlined GPO system of online access collection development plan. The collection development plan is updated annually, and version 5 released on FDLP.gov on December twentieth 23. The highest priority continues to be adding current and historical content to existing collection.

GPO continues to provide to the subject for and we have a new session, please check it out if you are interested in content added over the air. The Geo is listed in extents, extension exchange and GPO's web guy. I can see that actually has added that link to the chat as well.

One very effective way to increase the likelihood of the FDLP material to find it home or support digitization goals is by posting nationally on exchange. National offers will not pharmacist, so please read out to GPO if you would like assistance setting your FDLP to an account to include office.

GPO currently claims material in the exchange only at a national are the level. In most regions after other selected depository [Indiscernible] have also had the opportunity to claim material. Thank you all for your time and attention. I have asked Ashley and Jamie to put my email in the chat and I can sit there. Please feel free to reach out to me directly. I will now turn the microphone over to my colleague, Stephen Kharfen.

Sorry, I think I was muted there.

Let me start again. Welcome and hello. We appreciate all your wonderful work for you communities in the federal repository program. And I will give an overview of several LPS are LTS projects religious press our appreciation to all LTS, LSCM and Library of Congress staff members who have contributed their expertise of knowledge for these projects. I forgot to fly.

So number one, in May 2019, we started exploring the use of the govinfo for the metadata to convert into preliminary MARC efforts. We continue development and IT development and we want to thank the catechol is categorizing members for the work. [Indiscernible - muffled speaker/audio] [Indiscernible] they provided the specifications of converting that governance metadata into law. [Indiscernible - muffled speaker/audio] had obtained the govinfo metadata. Conduct assessments and run data. In the process of last year in July, and we continue to develop the steps and procedures based on the recommendations in the beta. From last December to this July. The cataloging staff completed 294 records generated by the [Indiscernible - muffled speaker/audio] and we recorded the results through LSCM management and the documents in that superintendent approved the recommendations to the standard LSCM workflow.

The next step includes incorporating other [Indiscernible] that we catalog such as reports and documents into the process. And considering adding sites we don't currently catalog such as bills.

The next project is the law library of Congress report. We want to think her colleagues at the Library of Congress for the opportunity to work together. [Indiscernible - muffled speaker/audio]. With all library Congress and GPO are collaborating on a multiyear project to catalog thousands of digitized and born digital historical legal reports.

The law library of Congress has a report it and adding them to the original election., The reports cover foreign, comparative and international law issues and were written for Congress and federal agencies.

We jointly developed his cataloging plans, for the law library of Congress and preliminary records that we support and provide them to GPO and LTS staff numbers complete the records in OCLC in expected to the catalog of US government publications. As of this morning we have catalog over 625 reports.

With having mentioned, we want to thank all of you for reporting the thousands of publications, the fugitives publications they send it to us, and to help build the national collection. And beginning of this year. And we decide have company to preview of the publication.

Also known as [ Indiscernible ] we went to think the subgroup members for the wonderful work on this initiative.

And you've got the revision practices and concerning actions for updating them.

And it answers questions to be submitted a list of questions about fugitives to the DOC collection and discovery services working group and compiled the responses in a brief report that we shared with the subgroup.

And we developed a new definition. Public information product set our not discoverable through the government publishing offices catalog at the US government publications.

We also decided to discontinue the use of the use of lost docs and it's very into the superintendent approved both recommendations.

As our next steps we have started to identify policy and documentation that needs to be revised. We've already changed the category name from fugitive publications and lost docs to fugitive publications. And were working with their EPSS first on new functionality and features. We have completed a list of initial changes to the current FDLP.gov page for reporting fugitives, and I'm sure this will be available soon. We landed template for submitting multiple fugitives to that page. You can download the templates. Further with the publication, the fugitive publication. And submit them within a group rate

And we hope that this will be facilitating the management as mentioned in expediting the cataloging of the publication.

There also working on procedures in the comment tag records as fugitives to collect statistics and track trends

Next topic is the updated PURLS. So the adoption of the new protocol called the [Indiscernible] seminaries have been encountering if there's a detailed two four. The end result is a chat service and network providers that have adopted the new protocols will not resolve when websites are not configured for the protocol.

The office of management systems updated over 100 anyone checked for and more than 100 anyone ever specific we have the LSCM weight records in the repository and we've also published the number of records in the LSCM weight field with the updated PURLS, we are also working with OCLC for updating the records in OCLC.

The last project is the serial set project. And of course you will be hearing a lot more information and details about the project at 330 so hope you can join us then for that session.

As part of the Congressional part of the project, the metadata team, that is [Indiscernible - muffled speaker/audio] Ahmed, and myself. Responsible for providing the LSCM weight records included in the project. We have the same message and analyze and review the records in multiple ways. And compared the list of global enhancements, and the table of data that we needed for those numbers.

With all this information, we've written a script that performs optimal functions including identifying anomalies the metadata making corrections when possible. Formulating a SuDoc number for each record, outputting reports of the records any manual editing, creating a fingerprint for each record keep metadata matching the record finger prints with a list of publications digitized by the law library of Congress. So again we hope you can join us at 3 to 34 the [Indiscernible - muffled speaker/audio] project.

So thank you very much again, and next is Oksana Osborne.

Hello everybody. Hello. I am turning on my camera just momentarily to say hello and thank you for being here.

I am a data integrity and bibliographic control library and at GPO. And I'm here to talk to you today about the already eight three are project that we are doing to prepare for the new RDA.

Has many of you know, LTS utilizes the research description and access for RDA for short. Cataloging model to create an update catalog record. We will soon be using a new RDA. This represents the biggest change in cataloging since RDA was initially limited in 2013.

Here is a print shot from the current RDA toolkit which you may recognize. And here is a screenshot of the roughly equivalent page in the redesigned data toolkit. As you can see, the beta version has a cleaner look, there's no longer a table of contents on the side. In fact there are no longer a our there are no longer chapter numbers, so this was certainly impact the GPO cataloging guidelines down the road. To prepare for the new RDA, LTS established a four-

person RDA 3R project team in May 2019. I am the team lead and the four of us also serve on the cataloging policy documentation committee.

Our projects primary mission is to help LTS staff learn and essentially apply the new RDA that is efficient and appropriate of government documents.

This I list some of the goals in more detail. Which you'll be at access later.

To give a couple of examples of outcomes. This is one of our goals, to identify and document aspects of the system from the practice. And so for example, current practice is that RDA instructions are presented as sort of decree prayed sometimes with alternatives, as shown here. In the new RDA however, instructions are printed in the form of options. Sometimes under condition as shown here. The two options are equal unless otherwise specified by local practice. This difference in presentation is important when it comes to interpreting instructions in the new toolkit. In this particular example, you may have noticed that option one was presented as the rule in the original RDA on the previous slide. And option to was formerly presented as an alternative.

Here is an example for the third bullet in our list of goals to draft guidelines for cataloging workflows to conform to the new system. The baited took it features application profiles which can be used to outline a catalog and agency local practice in, and aid workflows. Because the CDC has not released their policy standpoint, Ellie is not have any of the patient profiles. Therefore the example here's hypothetical. Shows the partial application for the bio much might be used to outline mobile process. The sample profile and success to be in determining whether to include initial bodies in corpus access point. The protects were ops to is a hyperlink that rots to the second option you saw on the previous slide which says record the value that it's initial article. Once you have a better idea of what CBCs application profiles look like, we will create supplementary profiles for GTO and determine the best ways to incorporate them into our cataloging guidelines.

Two, shower goals we have been completing various types of training and any familiarity with the new concept. We wanted to share a few of the activities we have been doing to develop their expertise.

First, the project team compiled a list of recorded webinars and documents for LTS staff to work through at their own pace. Several months ago, we began peer training with individual LTS staff members volunteering to explore new topics and terms and then share their knowledge. Top of presentations our 15 minute training sessions on complex concepts, provided by staff members at, at the LTS meeting. Turbos are visually oriented, one-page occupants that utilize the graphics to convey and document. They could posted on the Internet. We are also completing a formal instruction training including the webinar series offered by LA , ILA.

Here are some of the concepts have been studying.

As you can see there are some strange new vocabulary terms. So how does all this factor in FDLP? We will eventually have some metadata in the CLC. In the FDLP. Until he had a advisory committee we're not exactly sure what these differences will be. We have developed a page on the FDLP website to keep libraries informed on the progress of learning about and adapting to the new RDA. Eventually it may contain information about specific metadata elements that will be impacted.

The path and link to the page are here, so when you get this slide later you will be able to click it. When you scroll down the page, you will also find the link to an abridged version of the RDA training resources spreadsheet, which looks like this.

The spreadsheet contains all freely available training resources we have been able to find, currently almost [ Indiscernible ] and we hope you find it useful.

So next steps. The baited took it and the new RDA guidelines will be come official in December, however, PCC will not implement that right away. So LTS will watch for guidance and we will continue to complete training and revise our internal policies and procedures to apply the new RDA guidelines.

And we will keep you all updated with our progress. Thank you.

And I'm going to turn things over to Donna Kraemer.

Donna, you are not unmuted.

Okay, I will start again.

Depending on your location, good morning or good afternoon to you all. Thank you very much for joining us today. My name is Donna Kraemer and I am one of four supervisory librarians in LPM library technical services unit. Right now we only have three technical services supervisory librarians, but I'm looking forward to working with whoever joints our wonderful team in LCS.

LTS.

, So the current chairperson of the cataloging policy and documentation committee for CPC for short. And I would like to share with you some of the major cataloging policies, changes, and other achievements of the CBD fees work over the past fiscal year. And I have introduce myself, hello to beautiful, from beautiful southern Maryland and I will turn off the video camera for the remainder of my presentation.

The committee has been hard at work in fiscal year 2020 focusing on revising existing cataloging guidelines chapters as well as writing some new chapters. I would like to knowledge the CPC committee members if I may. The committee includes, and in no particular order, Fang

Cowell, Oksana Osborne, Wanda [Indiscernible] Jennifer Lily, [Indiscernible] and Marty poco. I said my grateful thanks to all of them for the team spirit, engagement and collaboration is packed year.

The CBCs process by now is the availability of a new chapter on the cataloging of [Indiscernible] e-books. As many of you may know, we been cataloging e-books since 2013 using cataloging policies. The new e-books chapter was created based on these long-standing policies with the new and revise content added based on lessons learned. The e-books chapter was posted to the FDLP's webpage under the cataloging classification many within the cataloging guidelines option, and is now available to the FDLP community. You can find it by looking for e-books.

In fiscal year 2020, the FDLP are supervisory posted the general MARC field chapter policy. The senator general field all season was last revised in 2014. So we are very excited to update and refresh the content of this chapter. In fiscal year 2020.

In the coming soon category, the committee with assistance from the web archive team, completed work on a new chapter for the cataloging of FDLP web archive resources. Many of you may be familiar with GPS web archive effort to harvest content on federal agencies website, in cooperation with archive it. This chapter describes the cataloging of that partisan content. The chapter has been submitted to the FDLP website for posting, therefore it is coming soon and will be added within the existing integrated, integrating resources chapter.

They committee also completed another new chapter entitled [Indiscernible] this chapter combines and replaces to previous cataloging chapter, chapters, monograph overview and monographs generate field and is merge into one chapter with the guidance of the monograph. One new addition in the coming soon category is congressional publication.

This chapter has been revised, and will be replaced, and will replace the previous catalog congressional publications chapter soon.

Does guidelines have been enhanced and improved with 70 sections and subsections.

The committee has also been working diligently on many issues over the past fiscal year. But I would like to highlight two of the major cataloging policy changes. One policy change include the removal of GPO bookstores sales information from GPO's catalog reference. There are two exceptions to this new policy. First, the cataloging in publication program Ortiz he records created in coordination with the library of Congress, and second, TPO will continue to provide international standard numbers or ISBN's. The reason for this change is in cataloging policy with the online bookstore turnover. Online book sales information catalog records become outdated very quickly, with most publications in the books are being refreshed every six months.

They committee made a recommendation to the superintendents of document to include the GTO are GPO took stock numbers and for sale information which was approved.

Had a major change is edition are the use of the word approximately and the 300 field pagination information. These are the word approximately replaces the use of brackets which previously reflected population taken from outside the resource being calculated.

For example online pagination was taken from Adobe and put in brackets, put in brackets and now substitute the word approximately. So you can see a before-and-after the slide of how to change will appear in GPO's catalog records, and I must point out that this change actually is contained in the monograph chapter which has not been posted yet, but it should be coming soon.

The changes made to federal and GPO local practice with current standards and library of Congress policy statement.

Also in fiscal year 2020, the members performed internal testing in an effort to improve the search functionality of the cataloging guidelines. The committee members completed the testing of two possible options, sent recommendation and are currently waiting for the implementation of the committee's recommendations.

That was my presentation, and thank you all for your continued support of the, now I will turn control back over to Fang Gao for closing remarks.

Thank you Donna. So before we ended up in a questions, I would like to remind everyone that during the COVID-19 pandemic the safety of our staff as our primary concern, we just have you service out about [Indiscernible] implement by ongoing COVID is yours. So you see your staff as moral and hard at work to process shipments to the depository libraries, however due to COVID-19 safety measures, our staff is working shortened hours, and with limited staffing for appropriate social distancing and COVID-19 prevention.

Because of that, libraries may notice a delight and receiving shipment boxes after notifying GPO of their ability to receive shipments. Our staff members have to go through all backlog shipments to locate their shipment boxes. And they go through backlog shipments every two weeks. As libraries are added to the list to receive shipment.

Additionally, fewer shipping lists are being processed, as a primary focus now is to address the backlog of shipments since March. So please be patient with us. A number of libraries have file claims for missing maternal. Boxes are still backlog in GPO's warehouse. So this will prevent unnecessary claims and receipt a duplicate shipment. The good news is, we are working on completing separate and electronic shipments for 2020 next week.

So that's all we have for the session today. So now we're open for questions. Jimmy, do we have any questions?

I haven't done it yet, but if you have question for our technical services, please place your question in the chat box in the bottom right-hand side of your screen. And make sure that you are sending it to all participants.

So here is one from Kelly Smith. Maybe out of scope of the session, but I was hoping to given up date on the rates limited issue for FDLP websites. More often than not I am unable to access resources including the links listed today in the chat.

Are you referring to our canceling guidelines? The links to the cataloging guidelines?

All FDLP links and their people who are saying they are having the same issue.

And I actually just discussed this the other day with the coordinator and it is an ongoing issue on FDLP.gov. I think Kelly was meeting to speak to it. Something that everyone is aware of on the team, and they are working to resolve it as quickly as they can.

This is Rachel. I will check with Darrell. We had the answers back in January February now, the inbound traffic at IT addresses were only for the US. But I suspect it may be more things going on. I will see if we can get Darrell Walker to give us a little bit of information about it, and I will make sure we post it to the group.

[Indiscernible - background noise]

Okay. If we don't receive any more questions, that can -- that concludes our session today and if you have any questions later on you can send them to us a GPS again big you very much for coming.

Thanks. Goodbye.

Thanks Fang Gao. So just to wrap up, thank you for presented today, thank you to all of our audience for participating in the virtual conference. Next we have digging up the soil surveys, the case study for inventory and historic government documents. And in our other virtual meeting room, the next program is mapping our way, a survey of COVID-19 recovery and , in libraries. So if you want to join that program, you will need to close out of this virtual room first, and is the other URL to enter the other meeting room. The URLs can be found on our event page, which is linked to off the FDLP.gov homepage. From the events page click on join the discussion.

So for now, we will take a break, and we will start back up at 2:15 p.m. Eastern.