FDLP eXchange Virtual Discussion

May 29, 2019
Overview

• Virtual discussions are planned on a quarterly basis
• Goal is to share status updates and seek input on new development
• FDLP eXchange Application Development webpage launched
  
  https://www.fdlp.gov/project-list/fdlp-exchange-application-development

  • Planned Development, Requirements Backlog, Known Issues Log, Join the Discussion
  • Will add release notes from previous development cycles when that becomes applicable
Today’s Discussion

• Handout released when discussion was announced
  
  https://www.fdlp.gov/file-repository/fd lp-academy-video-
  supplpplemental-materials/3895-fd lp-exchange-virtual-discussion-
  topics-may-29-
  2019/?utm_source=newsletter_1868&utm_medium=email&utm_camp
  aign=virtual-discussion-on-the-future-development-of-fd lp-exchange

• Chat your comments and questions
• We will read out comments and respond to questions
• If we miss something during the session, we will follow
  up after the session
• Time at end for additional comments
Topic 1 – Reports and Statistics

GPO is seeking feedback on the types of reports and statistics that libraries need from the FDLP eXchange. Examples of reports that libraries have requested include:

• Ability for a regional to get a report of all the offers they have passed on from their selectives

• Ability to get a list of all items in statuses that need action (such as awaiting admin approval, match accepted by only one library, etc.) for more than 2 weeks

• Statistics on the number of offers posted by a library during a specific time frame

• Statistics on needs fulfilled through the system
**Topic 2 – Editing and Routing Offers and Needs**

Giving users the ability to edit offers after they have been submitted presents some challenges that are not immediately apparent. For example, if a selective edits an offer after their regional has reviewed and passed on the offer, under what circumstances does the offer need to go back into the regional’s queue? GPO would like to talk through scenarios to get a better sense of what is most workable for our libraries.
Topic 2 – Editing and Routing Offers and Needs (continued)

FDLP eXchange Offer Workflow

Phase 1
Regional reviews offers from selectives

Requested?
Yes
Material transferred to regional

No

Phase 2
Material offered to other selectives in region

Requested?
Yes
Material transferred to requesting library

No

Phase 3
Material offered outside region if library has checked Offer Nationally box

Requested?
Yes

No
Material discarded
The current FDLP eXchange “main page” only has the FDLP eXchange logo across the top and a place for users to login. What would users like to see on this page to make it more useful or user-friendly?
Topic 4 – Other Functionality Needed?

• Is there anything you would like to share about new functionality you would like to see in FDLP eXchange?
• Anything we could do to make current functionality work better?

If you think of things after today's session, you can submit them to askGPO, using the FDLP eXchange category.