FDLP Forecast Study Data Report
Library Forecast Question 26

REVISED MAY 30, 2013

Question 26 of the Library Forecast Questionnaire asked depository libraries: "Is your library planning to enter into new or additional relationships with other FDLP libraries to provide government information?" This report documents the data gathered from this question. Please note: totals may not always equal 100% due to rounding.

The data report, Overall High-Level Quantitative Data for Library Forecast Questionnaires, is available for viewing.

The results are presented by:

- Library Type
  - Academic General
  - Academic, Community College
  - Academic, Law Library
  - Federal Agency Library
  - Federal Court Library
  - Highest State Court Library
  - Public Library
  - Service Academy
  - Special Library
  - State Library
- Library Size
  - Large = > 1,000,000 volumes
  - Medium = 250,000 – 1,000,000 volumes
  - Small = < 250,000 volumes
- Depository Type
  - Regional
  - Selective
- Cross-tabulated by Library Size and Depository Type
- Cross-tabulated by Library Type and Depository Type

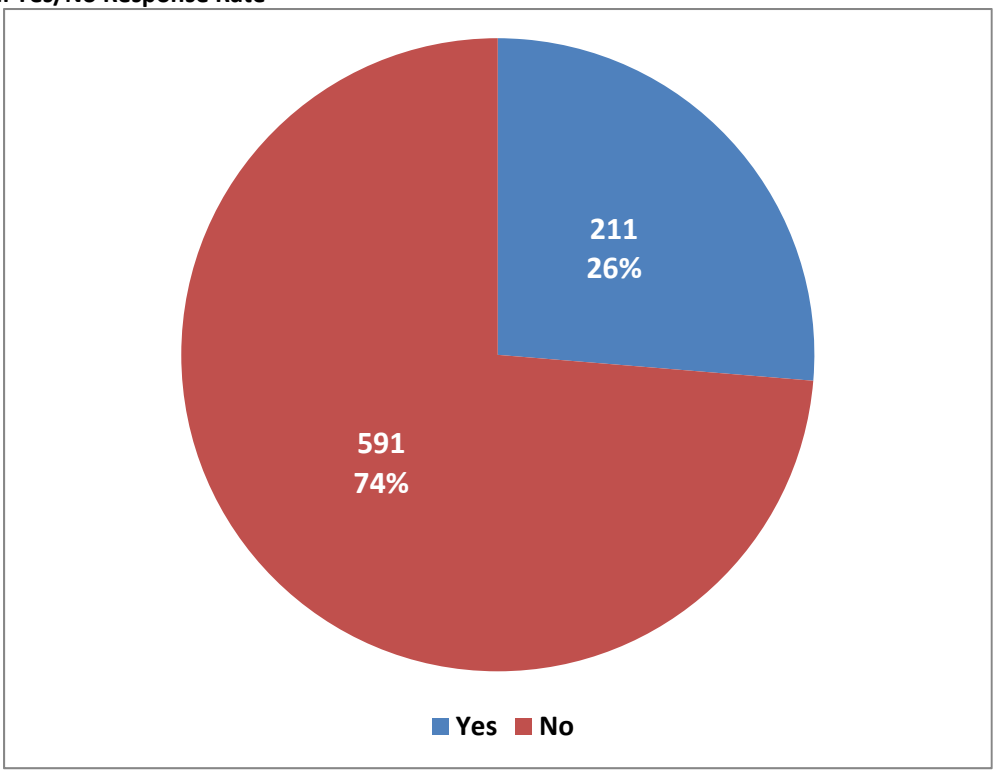
PRESENTATION OF QUANTITATIVE RESULTS

Question 26 asked, "Is your library planning to enter into new or additional relationships with other FDLP libraries to provide government information?" The response options were:

1) no
2) yes (Please describe these relationships)

Of the 802 respondents to Library Forecast Question 26, 211 (26%) responded "yes," and 591 (74%) responded "no."

Figure 1: Overall Yes/No Response Rate



The majority of responses to Question 26 were "no." For the purpose of highlighting those potential new relationships between the FDLP community and other FDLP libraries, the analysis of Question 26 will mainly focus on "yes" responses and the potential relationships described in those responses.

Figure 2 illustrates response rates by library type for all 802 respondents.

Service Academies had the highest "yes" response rate (50%), followed by State Libraries (42%), and Academic General Libraries (31%).

Figure 2: Yes/No Response Rate by Library Type

	Yes		No			
Library Type	Freq	%	Freq	%	**Total Freq**	**Total %**
Academic General	139	31%	306	69%	445	100%
Academic, Community College	6	18%	28	82%	34	100%
Academic, Law Library	26	24%	83	76%	109	100%
Federal Agency Library	2	11%	16	89%	18	100%
Federal Court Library	0	0%	6	100%	6	100%
Highest State Court Library	4	15%	22	85%	26	100%
Public Library	16	14%	100	86%	116	100%
Service Academy	1	50%	1	50%	2	100%
Special Library	1	13%	7	88%	8	100%
State Library	16	42%	22	58%	38	100%
Grand Total	**211**	**26%**	**591**	**74%**	**802**	**100%**

Figure 3 illustrates "yes" responses by library type for all 802 respondents.

Academic General Libraries had the highest number of "yes" responses, with 139, followed by Academic, Law Libraries with 26. Public Libraries and State Libraries both had 16 "yes" responses.

Figure 3: Yes Responses by Library Type

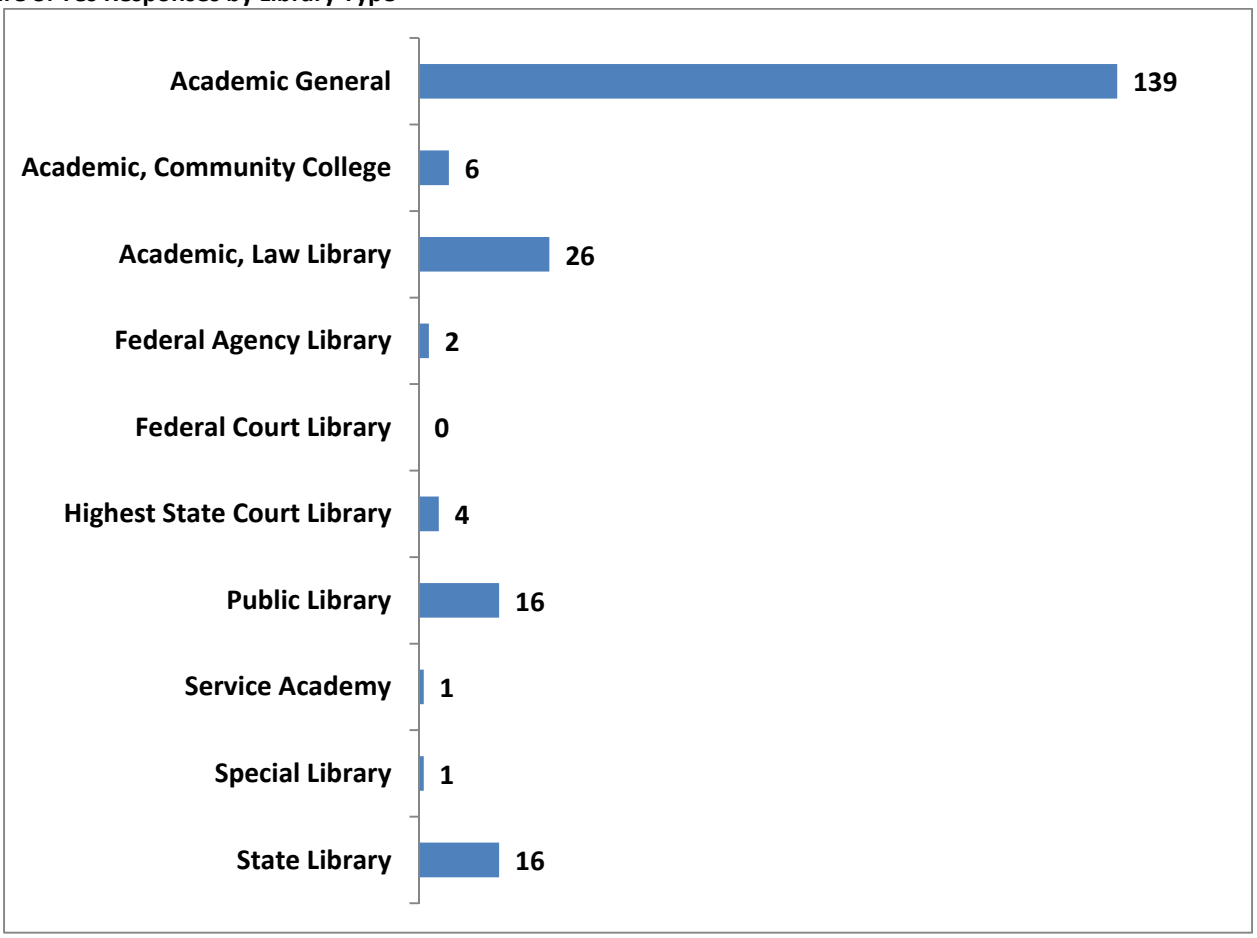


Figure 4 illustrates response rates by library size for all 802 respondents.

Large Libraries had the highest "yes" response rate (42%), with 120 of the 283 Large Libraries in the FDLP.

Figure 4: Yes/No Response Rate by Library Size

	Yes		No			
Library Size	**Freq**	%	Freq	%	**Total Freq**	**Total %**
Large	120	42%	163	58%	283	100%
Medium	69	21%	267	79%	336	100%
Small	22	12%	161	88%	183	100%
Grand Total	**211**	**26%**	**591**	**74%**	**802**	**100%**

Figure 5 illustrates "yes" responses by library size for all 802 respondents.

Large Libraries had the highest number of total "yes" responses (120 out of 211 responses).

Figure 5: Yes Responses by Library Size

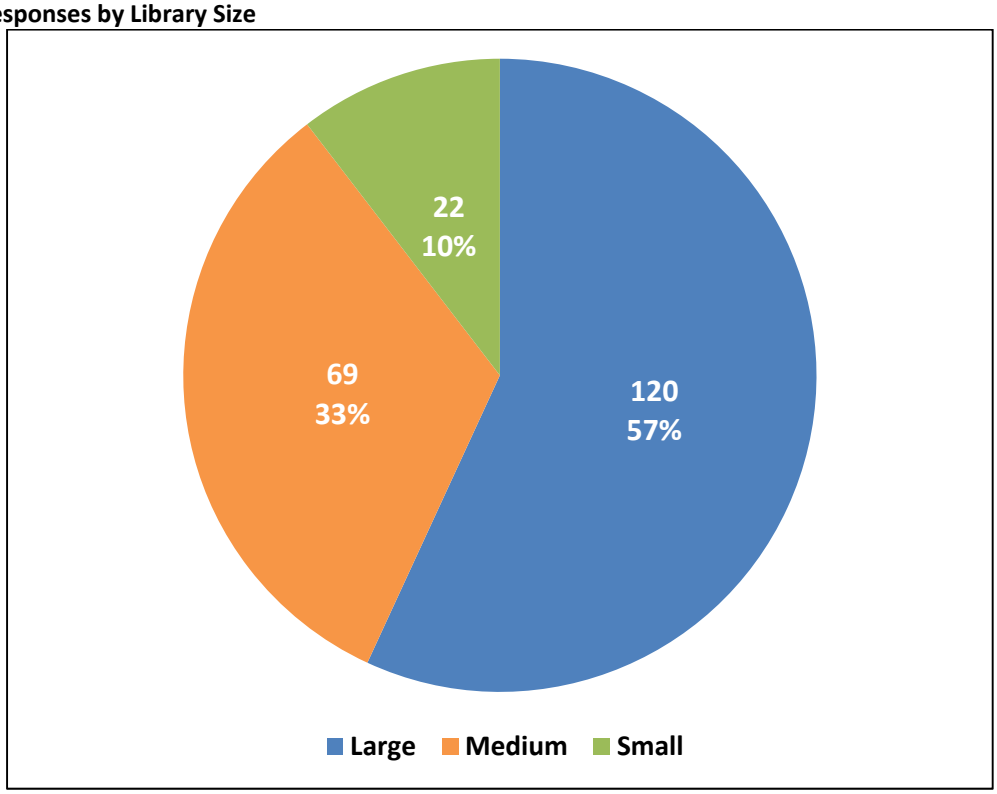


Figure 6 illustrates response rates by depository type for all 802 respondents.

Regional Libraries had a higher "yes" response rate (59%) than Selective Libraries (25%).

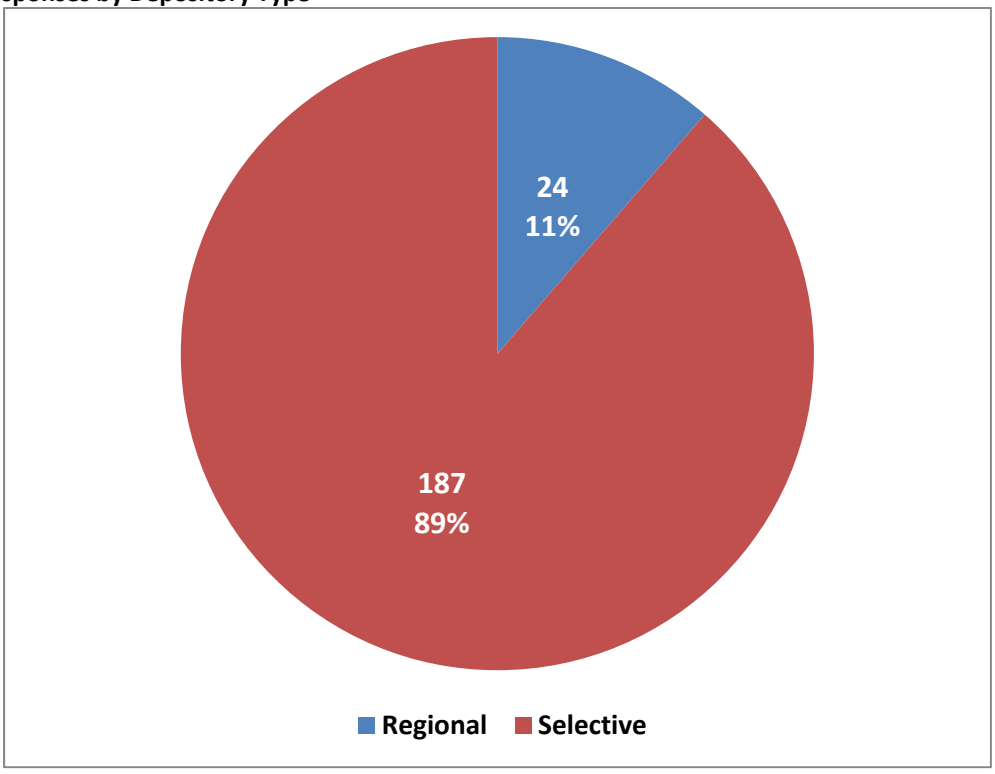
Figure 6: Yes/No Response Rate by Depository Type

	Yes		No			
Depository Type	Freq	%	Freq	%	**Total Freq**	**Total %**
Regional	24	59%	17	41%	41	100%
Selective	187	25%	574	75%	761	100%
Grand Total	**211**	**26%**	**591**	**74%**	**802**	**100%**

Figure 7 illustrates "yes" responses by depository type for all 802 respondents.

Selective Libraries had a higher number of total "yes" responses (187 of 211 responses).

Figure 7: Yes Responses by Depository Type



Figures 8, 9, and 10 illustrate response rates and "yes" responses cross-tabulated by depository type and library size for all 802 respondents.

23 of 40 Large Regional Libraries responded "yes" to Question 26.

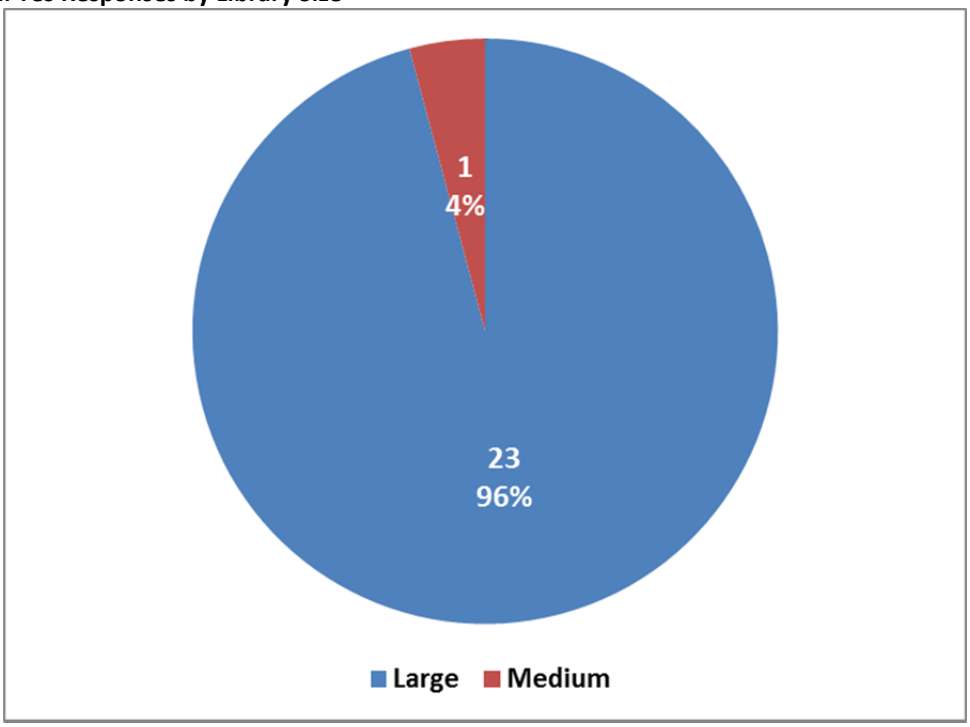
97 of 243 Large Selective Libraries responded "yes," 68 of 335 Medium Selective Libraries responded "yes," and 22 of 183 Small Selective Libraries responded "yes."

Figure 8: Yes/No Response Rate by Depository Type and Library Size

		Yes		No			
Depository Type	**Library Size**	Freq	%	Freq	%	**Total Freq**	**Total %**
Regional	**Large**	23	58%	17	43%	40	100%
	Medium	1	100%	0	0%	1	100%
Regional Total		**24**	**59%**	**17**	**41%**	**41**	**100%**
Selective	**Large**	97	40%	146	60%	243	100%
	Medium	68	20%	267	80%	335	100%
	Small	22	12%	161	88%	183	100%
Selective Total		**187**	**25%**	**574**	**75%**	**761**	**100%**
Grand Total		**211**	**26%**	**591**	**74%**	**802**	**100%**

Large Regional Libraries had a higher number of total "yes" responses (23 of 24 responses).

Figure 9: Regional Yes Responses by Library Size



Large Selective Libraries had the highest number of total "yes" responses (97 of 187 responses).

Figure 10: Selective Yes Responses by Library Size

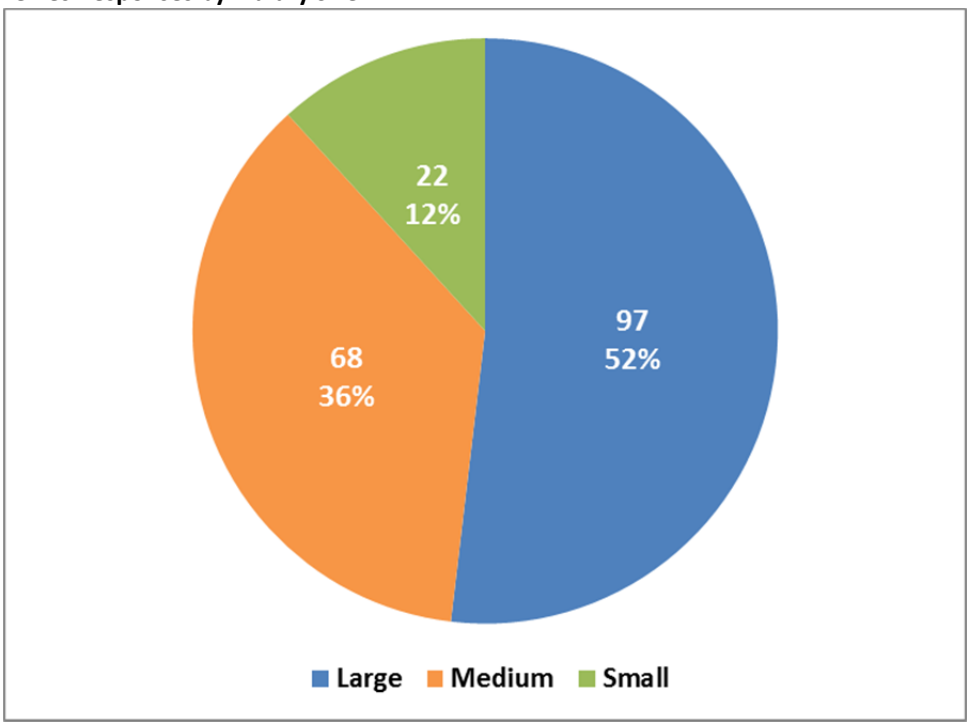


Figure 11 illustrates response rates cross-tabulated by depository type and library type for all 802 respondents.

Of Regional Libraries, Academic General Libraries had the highest "yes" rate (65%), followed by State Libraries (54%). Of Selective Libraries, Service Academies had the highest "yes" rate (50%), followed by State Libraries (36%) and Academic General Libraries (29%).

Figure 11: Yes/No Response Rate by Depository Type and Library Type

		Yes		No			
Depository Type	**Library Type**	Freq	%	Freq	%	**Total Freq**	**Total %**
Regional	**Academic General**	17	65%	9	35%	26	100%
	Public Library	0	0%	2	100%	2	100%
	State Library	7	54%	6	46%	13	100%
Regional Total		**24**	**59%**	**17**	**41%**	**41**	**100%**
Selective	**Academic General**	122	29%	297	71%	419	100%
	Academic, Community College	6	18%	28	82%	34	100%
	Academic, Law Library	26	24%	83	76%	109	100%
	Federal Agency Library	2	11%	16	89%	18	100%
	Federal Court Library	0	0%	6	100%	6	100%
	Highest State Court Library	4	15%	22	85%	26	100%
	Public Library	16	14%	98	86%	114	100%
	Service Academy	1	50%	1	50%	2	100%
	Special Library	1	13%	7	88%	8	100%
	State Library	9	36%	16	64%	25	100%
Selective Total		**187**	**25%**	**574**	**75%**	**761**	**100%**
Grand Total		**211**	**26%**	**591**	**74%**	**802**	**100%**

Figures 12 and 13 illustrate number of "yes" responses cross-tabulated by depository type and library type for all 802 respondents.

Among Regional libraries, Academic General Libraries had the highest number of "yes" responses with 17, followed by State Libraries with 7.

Among Selective Libraries, Academic General Libraries had the highest number of "yes" responses with 122, followed by Academic, Law Libraries with 26 and Public Libraries with 16.

Figure 12: Regional Yes Responses by Library Type

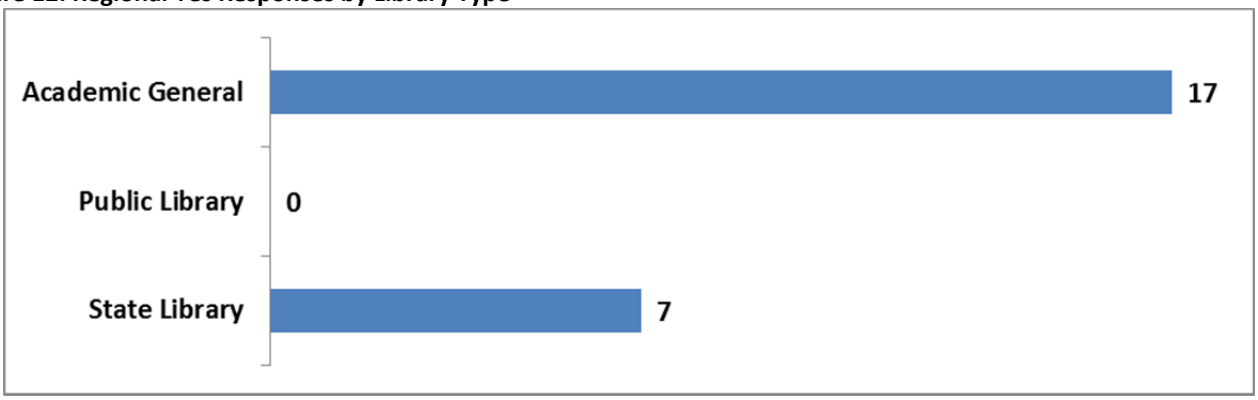
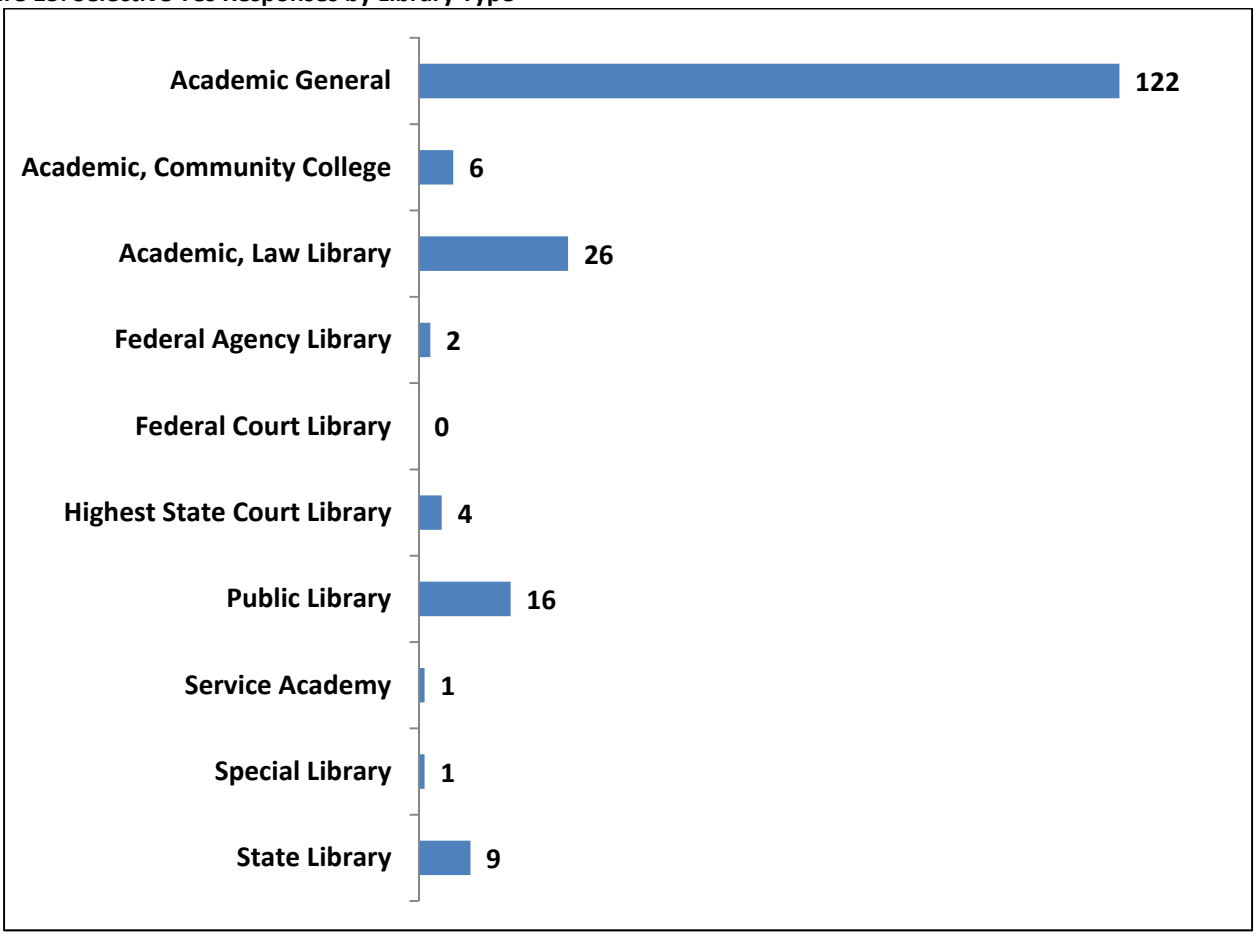


Figure 13: Selective Yes Responses by Library Type



PRESENTATION OF QUALITATIVE RESULTS

211 libraries indicated that they had plans to enter into new or additional relationships with other FDLP libraries to provide government information and were also given the opportunity to elaborate on those types of relationships. Respondents were not limited to the number of relationships they could indicate. The following figures depict the results of the qualitative analysis, and the findings of the individual open-ended responses.

Individual open-ended responses totaled 302 observations (individual planned relationships specified). Observations were grouped into four over-arching categories for reporting purposes:

1. **ASERL-Related** refers to activities where ASERL (Association of Southeastern Research Libraries) was mentioned as a potential partner in new or additional relationships. Examples of responses include: ASERL Center of Excellence, ASERL participation.

2. **Ongoing/Potential Relationships** refers to any response in which the respondent indicated that their library plans to continue a current relationship or mentions potential, yet undefined plans. Examples of responses include: maintaining current relationships, formalize existing relationships, or not currently but planning a relationship.

3. **Shared Projects/Plans** refers to planned relationships that are more well-defined or further into the planning stages. Examples of responses include: shared housing, shared participation through consortial arrangements, digitization projects, and state-wide agreements.

4. **Other** refers to responses that fall outside the scope of new or additional relationships with FDLP libraries. Examples of responses include: GPO would have to facilitate and library recently redistricted.

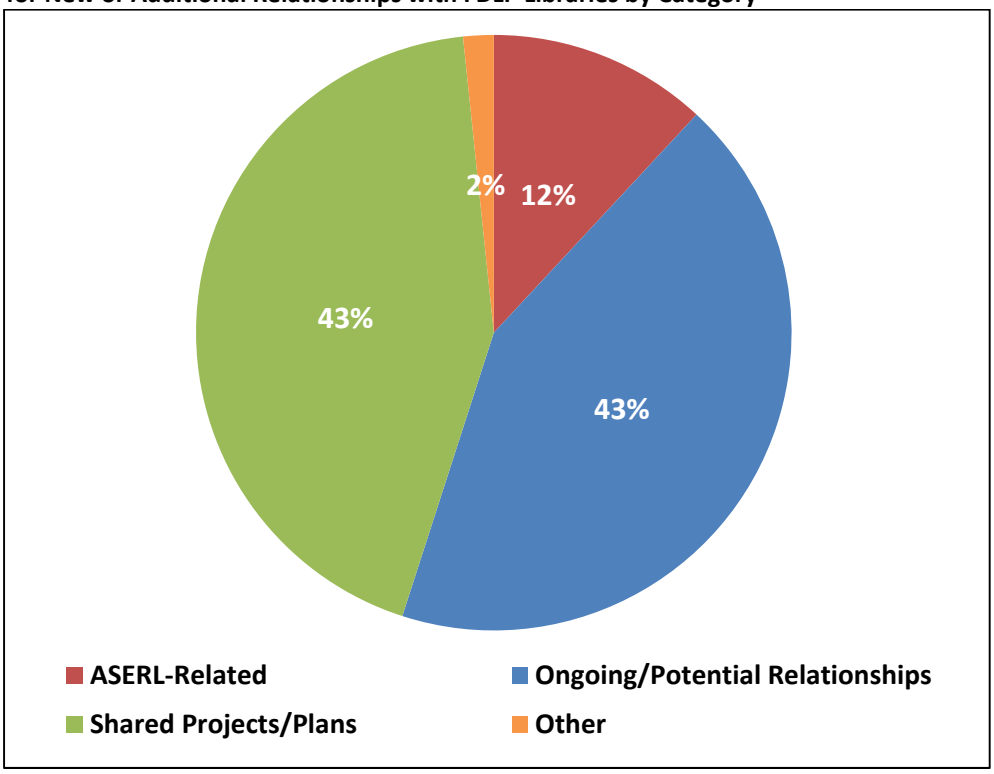
Figures 14 and 15 illustrate plans for new or additional relationships with FDLP libraries by category.

Of the total number of observations reported by respondents, 12% reported ASERL-Related, 43% reported Ongoing/Potential Relationships, 43% reported Shared Projects/Plans, and 2% reported Other.

Figure 14: Plans for New or Additional Relationships with FDLP Libraries by Category

	ASERL-Related		Ongoing/Potential Relationships		Shared Projects/Plans		Other			
	Freq	%	Freq	%	Freq	%	Freq	%	Total Freq	Total %
Total	**36**	**12%**	**130**	**43%**	**131**	**43%**	**5**	**2%**	**302**	**100%**

Figure 15: Plans for New or Additional Relationships with FDLP Libraries by Category



For the purpose of focusing on the results that noted specified relationships or the continuation of established relationships, the "Other" responses have been removed from the following data figures, which has reduced the number of observations to 297.

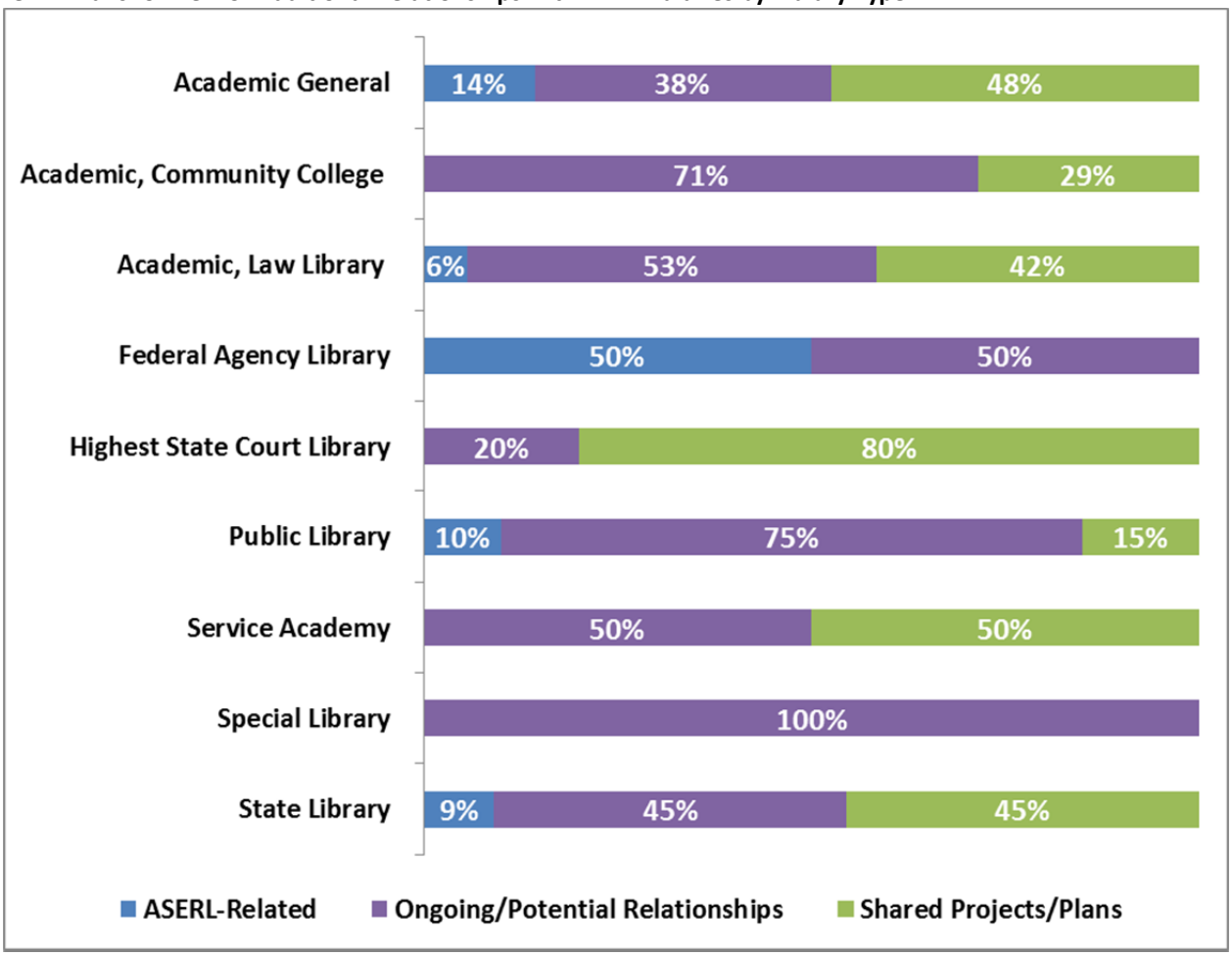
Figures 16 and 17 illustrate plans for new or additional relationships with FDLP libraries by library type.

As reflected in the data, all library types described some type of Ongoing/Potential Relationship with FDLP libraries (130 observations). Almost all library types indicated some aspect of Shared Projects/Plans with FDLP libraries (131 observations).

Figure 16: Plans for New or Additional Relationships with FDLP Libraries by Library Type

	ASERL-Related		Ongoing/Potential Relationships		Shared Projects/Plans			
Library Type	Freq	%	Freq	%	Freq	%	**Total Freq**	**Total %**
Academic General	29	14%	77	38%	96	48%	202	100%
Academic, Community College	0	0%	5	71%	2	29%	7	100%
Academic, Law Library	2	6%	19	53%	15	42%	36	100%
Federal Agency Library	1	50%	1	50%	0	0%	2	100%
Highest State Court Library	0	0%	1	20%	4	80%	5	100%
Public Library	2	10%	15	75%	3	15%	20	100%
Service Academy	0	0%	1	50%	1	50%	2	100%
Special Library	0	0%	1	100%	0	0%	1	100%
State Library	2	9%	10	45%	10	45%	22	100%
Grand Total	**36**	**12%**	**130**	**44%**	**131**	**44%**	**297**	**100%**

Figure 17: Plans for New or Additional Relationships with FDLP Libraries by Library Type



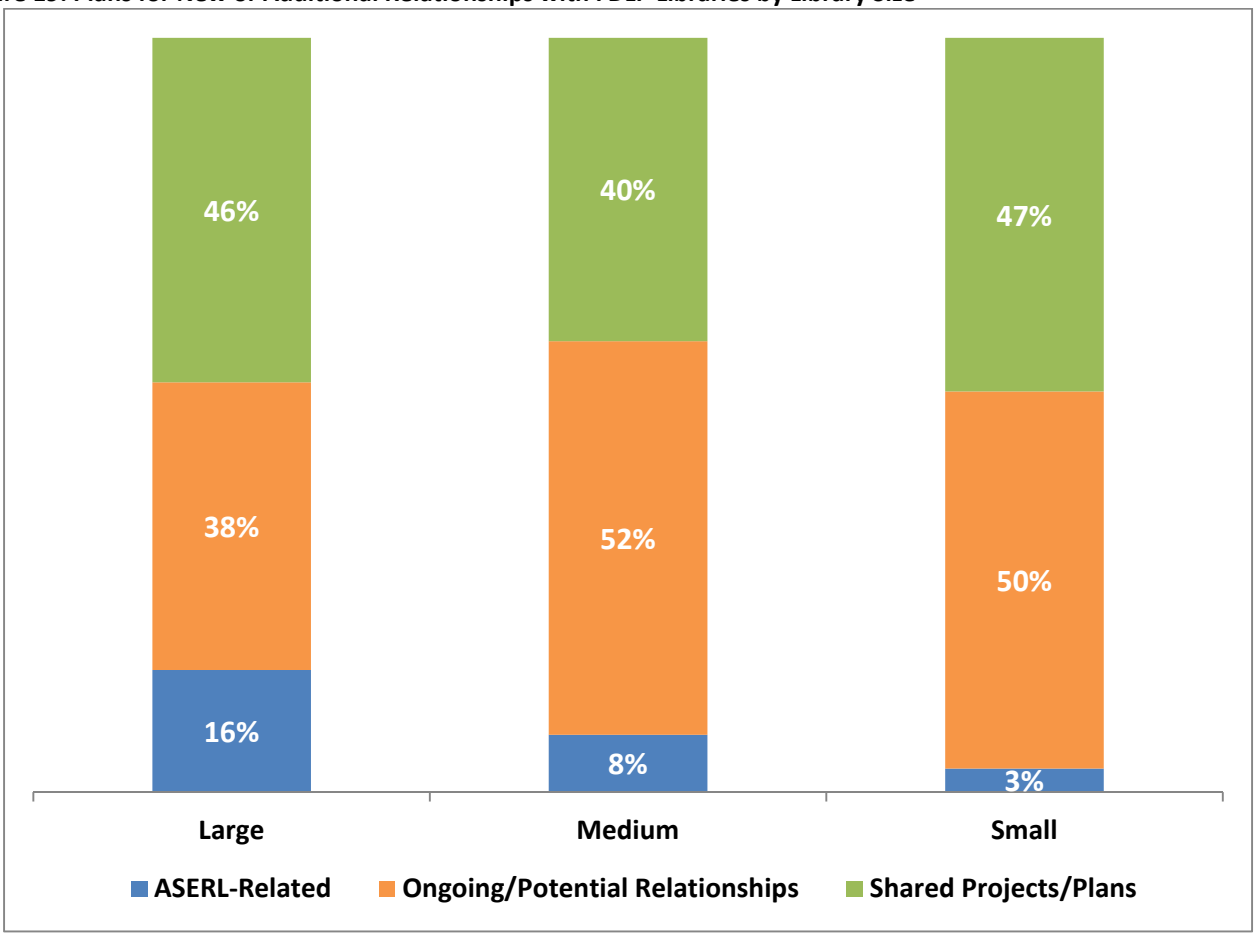
Figures 18 and 19 illustrate plans for new or additional relationships with FDLP libraries by library size.

In examining the results by library size, Large Libraries indicated more Shared Projects/Plans, while Medium and Small Libraries indicated more Ongoing/Potential Relationships.

Figure 18: Plans for New or Additional Relationships with FDLP Libraries by Library Size

	ASERL-Related		Ongoing/Potential Relationships		Shared Projects/Plans			
Library Size	Freq	%	Freq	%	Freq	%	**Total Freq**	**Total %**
Large	28	16%	66	38%	79	46%	173	100%
Medium	7	8%	48	52%	37	40%	92	100%
Small	1	3%	16	50%	15	47%	32	100%
Grand Total	**36**	**12%**	**130**	**44%**	**131**	**44%**	**297**	**100%**

Figure 19: Plans for New or Additional Relationships with FDLP Libraries by Library Size



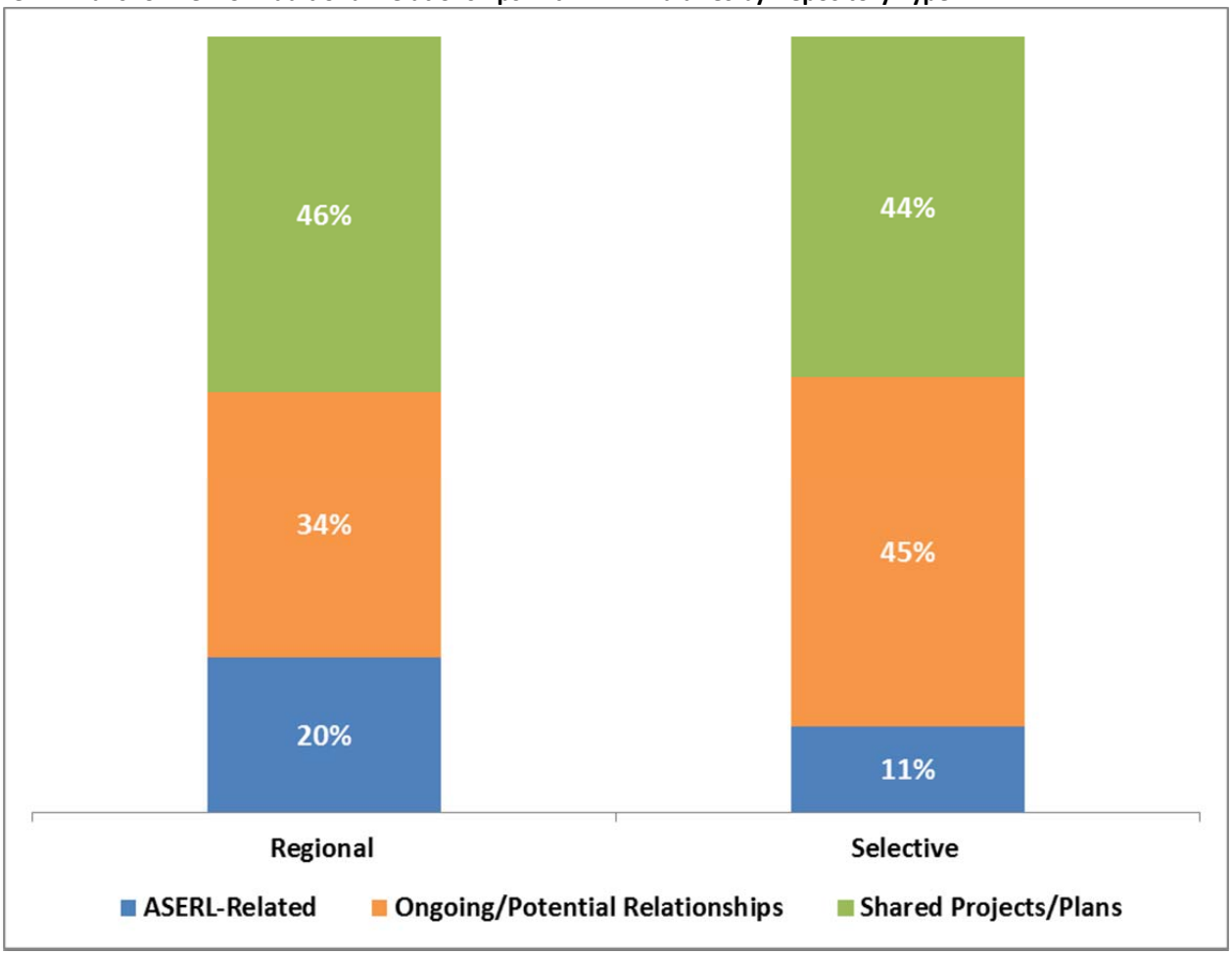
Figures 20 and 21 illustrate plans for new or additional relationships with FDLP libraries by depository type.

The results show that Regional Libraries reported more Shared Projects/Plans (46%) than Ongoing/Potential Relationships (34%) or ASERL-Related relationships (20%), while Selective Libraries reported an almost even mix of Ongoing/Potential Relationships (45%) and Shared Projects/Plans (44%), followed by ASERL-Related relationships (11%).

Figure 20: Plans for New or Additional Relationships with FDLP Libraries by Depository Type

	ASERL-Related		Ongoing/Potential Relationships		Shared Projects/Plans			
Depository Type	Freq	%	Freq	%	Freq	%	**Total Freq**	**Total %**
Regional	7	20%	12	34%	16	46%	35	100%
Selective	29	11%	118	45%	115	44%	262	100%
Grand Total	**36**	**12%**	**130**	**44%**	**131**	**44%**	**297**	**100%**

Figure 21: Plans for New or Additional Relationships with FDLP Libraries by Depository Type



Figures 22, 23, and 24 illustrate plans for new or additional relationships with FDLP libraries cross-tabulated by depository type and library size.

Large Regional Libraries reported more Shared Projects/Plans (47%), while the one Medium Regional Library reported ASERL-Related relationships.

Large Selective Libraries reported more Shared Projects/Plans (45%) than Ongoing/Potential Relationships (39%), while Medium Selective Libraries reported more Ongoing/Potential Relationships (53%) than Shared Projects/Plans (41%). Small Selective Libraries also reported slightly more Ongoing/Potential Relationships (50%) than Shared Projects/Plans (47%).

Figure 22: Plans for New or Additional Relationships with FDLP Libraries by Depository Type and Library Size

		ASERL-Related		Ongoing/Potential Relationships		Shared Projects/Plans			
Depository Type	**Library Size**	Freq	%	Freq	%	Freq	%	**Total Freq**	**Total %**
Regional	**Large**	6	18%	12	35%	16	47%	34	100%
	Medium	1	100%	0	0%	0	0%	1	100%
Regional Total		**7**	**20%**	**12**	**34%**	**16**	**46%**	**35**	**100%**
Selective	**Large**	22	16%	54	39%	63	45%	139	100%
	Medium	6	7%	48	53%	37	41%	91	100%
	Small	1	3%	16	50%	15	47%	32	100%
Selective Total		**29**	**11%**	**118**	**45%**	**115**	**44%**	**262**	**100%**
Grand Total		**36**	**12%**	**130**	**44%**	**131**	**44%**	**297**	**100%**

Figure 23: Plans for New or Additional Relationships with FDLP Libraries for Regional Libraries by Library Size

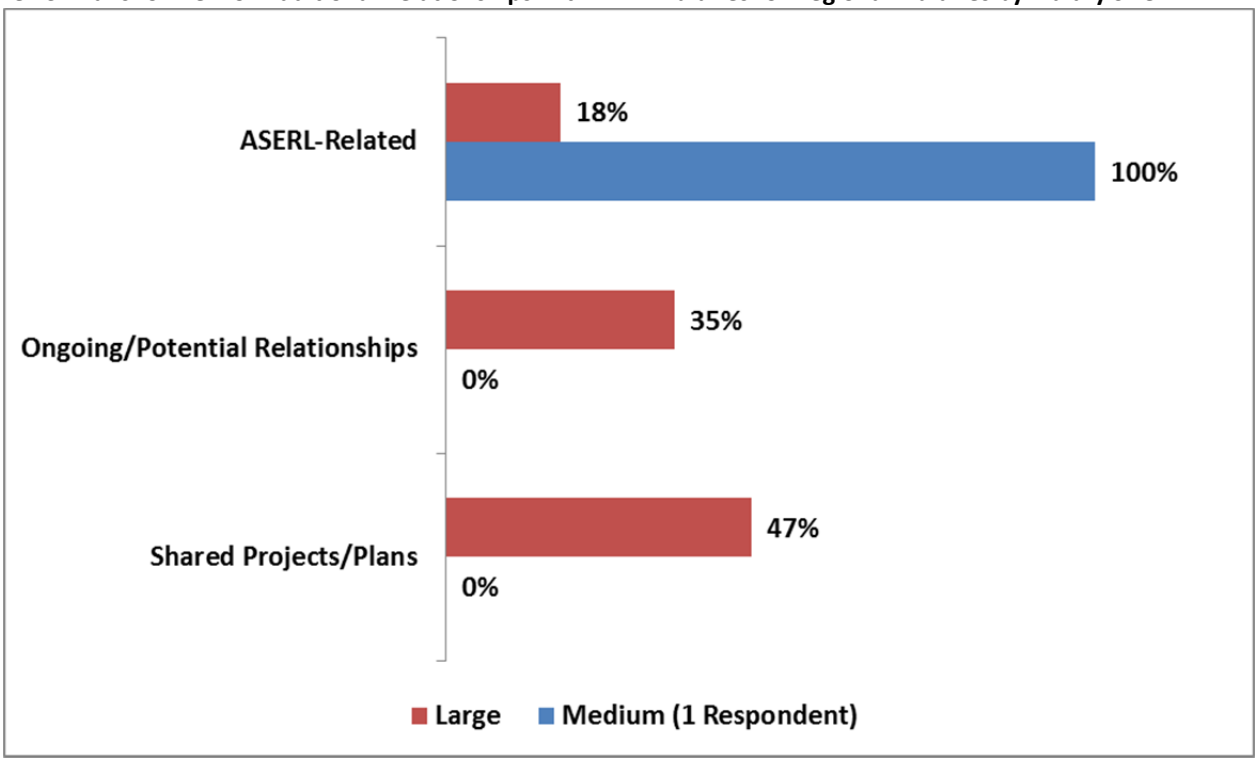
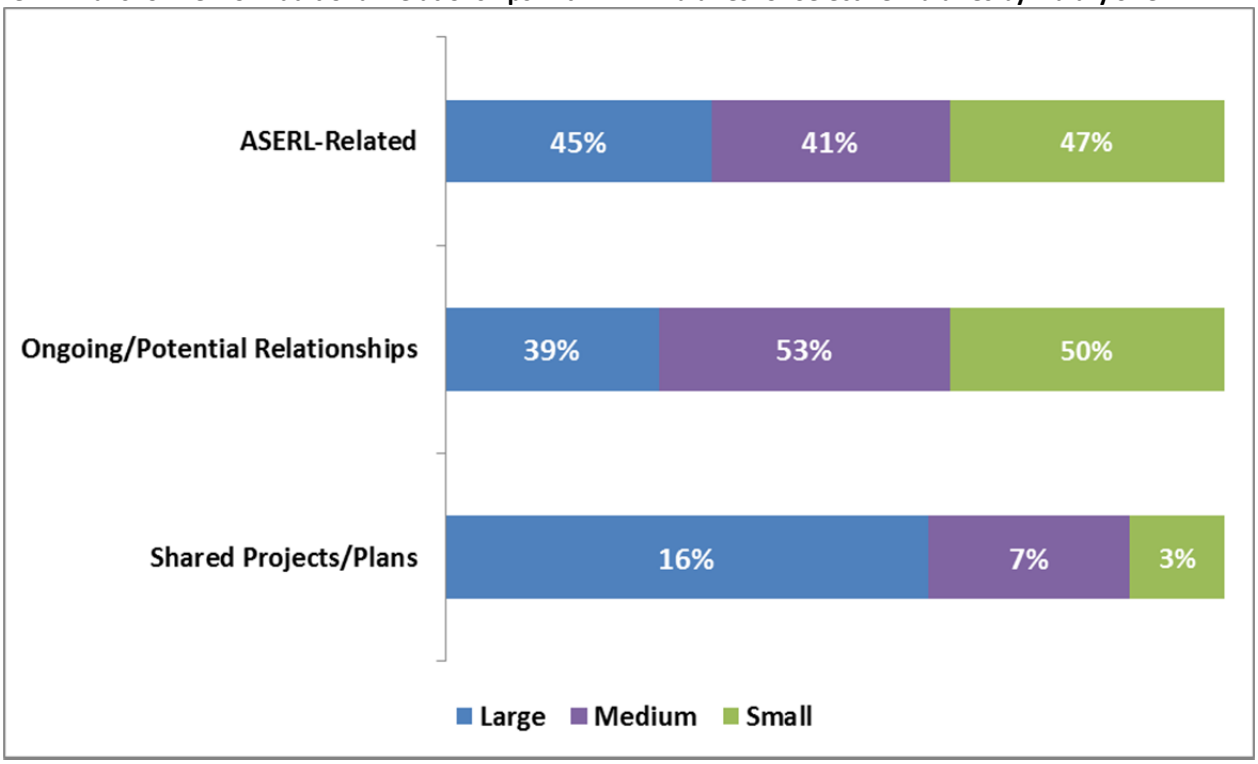


Figure 24: Plans for New or Additional Relationships with FDLP Libraries for Selective Libraries by Library Size



Figures 25, 26, and 27 illustrate plans for new or additional relationships with FDLP libraries cross-tabulated by depository type and library type.

Both Regional Academic General Libraries (41%) and Regional State Libraries (63%) reported the highest percentage of Shared Projects/Plans.

For Selective Libraries:

- Academic General Libraries and Highest State Court Libraries reported more relationships with Shared Projects/Plans.
- Academic, Community College Libraries; Academic, Law Libraries; Public Libraries; Special Libraries; and State Libraries all reported more Ongoing/Potential Relationships.
- Federal Agency Libraries reported an even split between ASERL-Related relationships and Ongoing/Potential Relationships.
- Service Academies reported an even split between Ongoing/Potential Relationships and Shared Projects/Plans.

Figure 25: Plans for New or Additional Relationships with FDLP Libraries by Depository Type and Library Type

		ASERL-Related		Ongoing/Potential Relationships		Shared Projects/Plans			
Depository Type	**Library Type**	Freq	%	Freq	%	Freq	%	**Total Freq**	**Total %**
Regional	**Academic General**	7	26%	9	33%	11	41%	27	100%
	State Library	0	0%	3	38%	5	63%	8	100%
Regional Total		**7**	**20%**	**12**	**34%**	**16**	**46%**	**35**	**100%**
Selective	**Academic General**	22	13%	68	39%	85	49%	175	100%
	Academic, Community College	0	0%	5	71%	2	29%	7	100%
	Academic, Law Library	2	6%	19	53%	15	42%	36	100%
	Federal Agency Library	1	50%	1	50%	0	0%	2	100%
	Highest State Court Library	0	0%	1	20%	4	80%	5	100%
	Public Library	2	10%	15	75%	3	15%	20	100%
	Service Academy	0	0%	1	50%	1	50%	2	100%
	Special Library	0	0%	1	100%	0	0%	1	100%
	State Library	2	14%	7	50%	5	36%	14	100%
Selective Total		**29**	**11%**	**118**	**45%**	**115**	**44%**	**262**	**100%**
Grand Total		**36**	**12%**	**130**	**44%**	**131**	**44%**	**297**	**100%**

Figure 26: Plans for New or Additional Relationships with FDLP Libraries for Regional Libraries by Library Type

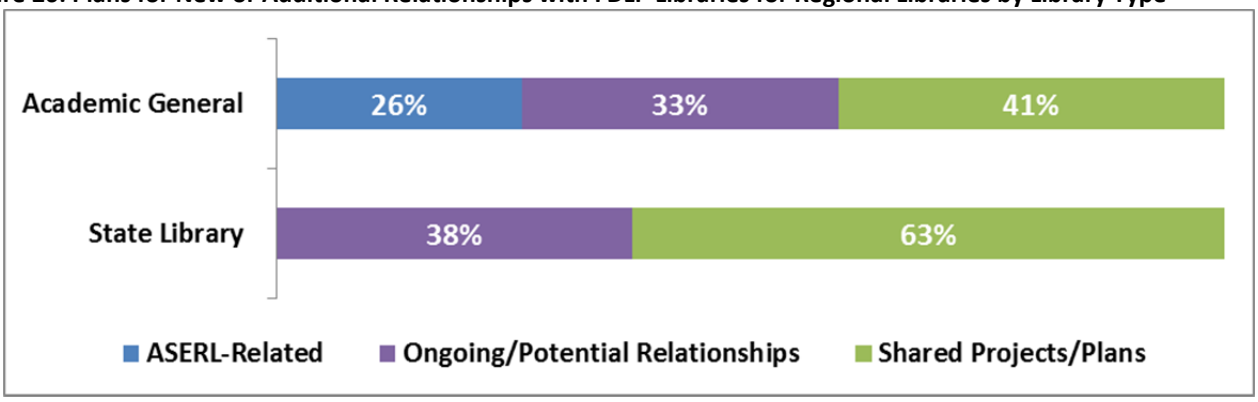


Figure 27: Plans for New or Additional Relationships with FDLP Libraries for Selective Libraries by Library Type